

# ADVANCED LIPIDOLOGY

Please print clearly and complete all information

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ SS#: \_\_\_\_\_

Sex: (check one)      M      F      Marital Status: (check one)      S      M      D      W      Sep

Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell #: \_\_\_\_\_

Email Address: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Extension: \_\_\_\_\_

Preferred method of contact: (check all that apply)

Home #      Cell #      Work #      Email      Letter      Other: \_\_\_\_\_

Responsible Party/Primary Insured's Name: Please check if same as above

Responsible Party/Primary Insured's Date of Birth: \_\_\_\_\_

Address (if different): \_\_\_\_\_

Phone #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Relationship to patient: (check one)      Self      Spouse      Dependent      Guardian

Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Extension: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_

Emergency Contact Phone #: \_\_\_\_\_

Referring Doctor: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Physician: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Other Physician Contact: (i.e. OB, Cardiologist, etc.) \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

## **INSURANCE INFORMATION**

This section does not need to be filled out if you provide a copy of your current insurance card

Insurance Company: \_\_\_\_\_ Phone #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

ID#: \_\_\_\_\_ Group #: \_\_\_\_\_

Group Name: \_\_\_\_\_

# ADVANCED LIPIDOLOGY – NEW PATIENT HISTORY FORM

Date Completed:

|   |                |                |
|---|----------------|----------------|
| <b>Name</b> <i>(Last, First, MI.):</i>  |                | <b>DOB:</b>    |
| <b>Preferred Name:</b>  | <b>Home #:</b> | <b>Cell #:</b> |
| <b>Gender:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender- Male to Female <input type="checkbox"/> Transgender- Female to Male <input type="checkbox"/> Unsure<br><input type="checkbox"/> Other (Please explain) |                |                |

**Reason for Visit:**

| Current Medications: |        |                 |
|----------------------|--------|-----------------|
| Name of Medication   | Dosage | Frequency Taken |
|                      |        |                 |
|                      |        |                 |
|                      |        |                 |
|                      |        |                 |

| MEDICAL CONDITIONS (CURRENT & PAST)                                       |                              |                             |  |                              |                             |
|---|------------------------------|-----------------------------|--|------------------------------|-----------------------------|
| ADD/ADHD  | <input type="checkbox"/> Yes | <input type="checkbox"/> No | High Cholesterol                             | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Anxiety   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Kidney Disease                               | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Blood Clots   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Liver Disease, Hepatitis or Tumor            | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Bleeding Disorder   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Lupus  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Cancer  | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Migraine Headache                            | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Depression  | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Without Aura                                 | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Diabetes <input type="checkbox"/> Type I <input type="checkbox"/> Type II |                              |                             | With Aura (visual changes, lights, numbness) |                              |                             |
| Eating Disorder   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Seizures                                     | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Anorexia  | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Thyroid                                      | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Bulimia   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Tuberculosis                                 | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Heart Disease or Condition  | <input type="checkbox"/> Yes | <input type="checkbox"/> No | UTI (frequent)                               | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| High Blood Pressure   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Stroke or Stroke-like Problems               | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

| ALLERGIES                            |             |                                 |             |
|--------------------------------------|-------------|---------------------------------|-------------|
| Allergies/Intolerance to medications |             | Allergies to Food/Insects/Latex |             |
| Medication                           | Reaction(s) | Substance                       | Reaction(s) |
|                                      |             |                                 |             |
|                                      |             |                                 |             |
|                                      |             |                                 |             |

| SURGICAL HISTORY |           |          |
|------------------|-----------|----------|
| Date             | Operation | Hospital |
|                  |           |          |
|                  |           |          |

| HOSPITALIZATIONS |        |          |
|------------------|--------|----------|
| Date             | Reason | Hospital |
|                  |        |          |
|                  |        |          |

### FAMILY HISTORY

Do you have a parent, brother or sister with a history of the following: (if so, **please list relation**)

**\*\* No known Medical problems in family\*\***

|   | Relation |   | Relation |  | Relation |
|---|----------|---|----------|--|----------|
| <input type="checkbox"/> Anxiety          |          | <input type="checkbox"/> Heart attack before age 65 in a female |          | <input type="checkbox"/> Other cancer                          |          |
| <input type="checkbox"/> Asthma           |          | <input type="checkbox"/> Heart attack before age 55 in a male   |          | <input type="checkbox"/> Stroke                                |          |
| <input type="checkbox"/> Bleeding         |          | <input type="checkbox"/> High blood pressure                    |          | <input type="checkbox"/> Thyroid Disease                       |          |
| <input type="checkbox"/> Depression       |          | <input type="checkbox"/> High cholesterol                       |          | <input type="checkbox"/> Blood Clot or other clotting disorder |          |
| <input type="checkbox"/> Diabetes Type II |          | <input type="checkbox"/> Skin cancer                            |          | <input type="checkbox"/> Other                                 |          |

## SOCIAL HISTORY

**Do you drink alcohol?**  No If no, skip next section

How often do you have a drink containing alcohol?  Never  Monthly or less  2-4 times a month  2-3 times a week  
 4 or more times a week

How many drinks do you typically have when drinking?  1 or 2  3 or 4  5 or 6  7 to 9  10 or more

How often do you have six or more drinks on one occasion?  Never  Monthly or less  Monthly  Weekly  Daily or almost daily

Has alcohol ever affected your sexual health?  Yes  No

Have you ever experienced a blackout due to alcohol?  Yes  No

**Do you use tobacco?**  No If no, skip next section

Yes # of Years  Cigarettes – #/day  Chew - #/day  Vaping - #/day  Cigars - #/day

Year quit  Have you quit more than once

Planning to quit:  now  considering quitting  no plan to quit

**Do you use recreational drugs?**  No (If no, skip this section)  Marijuana  Cocaine  Stimulants  Ecstasy

Opiate Pain Medication (Percocet, Oxy)  Heroin  Hallucinogens (LSD, Mushrooms, PCP)  Other :

## EXERCISE

Do you exercise regularly?  No  Yes Any limiting factors?  No  Yes – Explain:

Activities:

Days per week:  1-2  3-4  5  6  7 Duration (minutes):  <15  15-30  30-45  45-60  >60

Exertion:  Mild  Moderate  Heavy

## REVIEW OF SYSTEMS (CHECK CURRENT SYMPTOMS ONLY)

|                          |   |                          |   |                     |   |
|--------------------------|---|--------------------------|---|---------------------|---|
| <b>General:</b>          | <input type="checkbox"/> Fatigue                          | <b>Gastroenterology:</b> | <input type="checkbox"/> Nausea                         | <b>Neuro:</b>       | <input type="checkbox"/> Headache                   |
|                          | <input type="checkbox"/> Fever                            |                          | <input type="checkbox"/> Vomit                          |                     | <input type="checkbox"/> Numbness                   |
|                          | <input type="checkbox"/> Chills                           |                          | <input type="checkbox"/> Diarrhea                       |                     | <input type="checkbox"/> Tingling                   |
|                          | <input type="checkbox"/> Weakness                         |                          | <input type="checkbox"/> Constipation                   |                     | <input type="checkbox"/> Spinning sensation         |
|                          | <input type="checkbox"/> Weight Changes                   |                          | <input type="checkbox"/> Blood in stool                 |                     | <input type="checkbox"/> Seizure                    |
|                          | <input type="checkbox"/> Night Sweats                     |                          | <input type="checkbox"/> Abdominal Pain                 |                     | <input type="checkbox"/> Loss of consciousness      |
| <b>Heart:</b>            | <input type="checkbox"/> Chest Pain                       |                          | <input type="checkbox"/> Heartburn                      |                     | <input type="checkbox"/> Fainting                   |
|                          | <input type="checkbox"/> Irregular heartbeat              | <b>Breast:</b>           | <input type="checkbox"/> Pain                           |                     | <input type="checkbox"/> Memory Loss                |
|                          | <input type="checkbox"/> Shortness or tightness of breath |                          | <input type="checkbox"/> Nipple discharge               |                     | <input type="checkbox"/> Tremor                     |
|                          | <input type="checkbox"/> Lightheaded                      |                          | <input type="checkbox"/> Lump                           | <b>Psych:</b>       | <input type="checkbox"/> Depressed/Low mood         |
|                          | <input type="checkbox"/> Leg swelling                     |                          | <input type="checkbox"/> Skin changes                   |                     | <input type="checkbox"/> Anxiety                    |
|                          | <input type="checkbox"/> Fainting                         | <b>Genital:</b>          | <input type="checkbox"/> Unusual vaginal bleeding       |                     | <input type="checkbox"/> Sleep problem              |
| <b>Skin:</b>             | <input type="checkbox"/> Rash                             |                          | <input type="checkbox"/> Unusual vaginal discharge      |                     | <input type="checkbox"/> Suicidal thinking          |
|                          | <input type="checkbox"/> Change in mole                   |                          | <input type="checkbox"/> Problems with orgasm           |                     | <input type="checkbox"/> Thoughts of hurting self   |
|                          | <input type="checkbox"/> Lump                             |                          | <input type="checkbox"/> Painful sex or sexual problems |                     | <input type="checkbox"/> Cutting                    |
|                          | <input type="checkbox"/> Dry skin                         |                          | <input type="checkbox"/> Unusual bumps or sores         |                     | <input type="checkbox"/> Thoughts of harming others |
|                          | <input type="checkbox"/> Itching                          |                          | <input type="checkbox"/> problem with erections         |                     | <input type="checkbox"/> Hallucinations             |
| <b>Endocrine:</b>        | <input type="checkbox"/> Cold tolerance                   |                          | <input type="checkbox"/> problem with ejaculation       |                     | <input type="checkbox"/> Paranoia                   |
|                          | <input type="checkbox"/> Heat tolerance                   | <b>Blood/Lymphatic:</b>  | <input type="checkbox"/> Excessive bleeding             | <b>Respiratory:</b> | <input type="checkbox"/> Wheezing                   |
|                          | <input type="checkbox"/> Increased thirst                 |                          | <input type="checkbox"/> Swollen lymph nodes            |                     | <input type="checkbox"/> Chest tightness            |
|                          | <input type="checkbox"/> Increased urination              | <b>Muscle:</b>           | <input type="checkbox"/> Joint pain                     |                     | <input type="checkbox"/> Difficulty breathing       |
| <b>Ears/Nose/Throat:</b> | <input type="checkbox"/> Ear pain                         |                          | <input type="checkbox"/> Joint swelling                 | <b>Allergy:</b>     | <input type="checkbox"/> Runny nose                 |
|                          | <input type="checkbox"/> Ringing                          |                          | <input type="checkbox"/> Bruising                       |                     | <input type="checkbox"/> Itchy eyes                 |
|                          | <input type="checkbox"/> Hearing changes                  |                          | <input type="checkbox"/> Muscle pain                    |                     | <input type="checkbox"/> Sneezing                   |
|                          | <input type="checkbox"/> Congestion                       | <b>Eyes:</b>             | <input type="checkbox"/> Decreased vision               |                     | <input type="checkbox"/> Food allergy               |
|                          | <input type="checkbox"/> Trouble swallowing               |                          | <input type="checkbox"/> Double vision                  |                     | <input type="checkbox"/> Insect Allergy             |
|                          | <input type="checkbox"/> Hoarseness                       |                          | <input type="checkbox"/> Eye pain                       | <b>Urinary:</b>     | <input type="checkbox"/> Urinating frequently       |
|                          |   |                          | <input type="checkbox"/> Light sensitive                |                     | <input type="checkbox"/> Urgency                    |
|                          |   |                          |   |                     | <input type="checkbox"/> Pain when urinating        |
|                          |   |                          |   |                     | <input type="checkbox"/> Blood in urine             |
|                          |   |                          |   |                     | <input type="checkbox"/> Leaking urine              |